

-OMAP Tools sas-

HISTORY: Founded in 1970 - Family Owned

Manufacturer of Accessories for Machine Tools and CNC Woodworking Machines

Specialized in Driven Tools, Adapter, Checking Bars

MARKET IN 2013

20% Domestic, 80% International

Taiwan, USA, Germany, Russia, Canada, Hungary, Switzerland, England, Poland Czech

CLIENTS: Manufacturers of Machine Tools and Woodworking Machines, Importers, Wholesalers, End Users

FACTORY EMPLOYEES in 2014 - 4 (four)

DEBTS 0 (zero)

OPERATING PROFITS 22%

REASON FOR SALE Owner is 75 years old

PRODUCT DESIGN AutoCad Inventor AutoCad Mechanical

PRODUCTION To program the working phases for CNC machines we use MASTERCAM. After having created the prototype, a job number is assigned, with each phase accurately defined, beginning with type and amount of raw material and finishing with final testing. During the work cycle each piece is marked with the job number and registered in a computer system REALTRAC. In this way any single piece can be traced to each work phase, and even after 10 years can be recalled to consult. To guarantee the quality at 100% each finished product is tested with high-quality computerized machinery.

RESEARCH IN PROGRESS

Air Spindle, High Frequency Spindle

We are finishing a prototype of a vertical milling machine to use the air spindles and High Frequency Spindles

-OMAP Tools sas -

MACHINE TOOLS AND ACCESSORIES

- 6 Turning center CNC
- 2 Vertical Spindle Machine Centers 4 Axis
- Horizontal Spindle Machine Center 4 Axis
- Grinding Machine CNC , Internal Cylindrical
- Grinding Machine CNC, Cylindrical OD
- 1 Grinding Machine, Surface
- 1 Grinding Machine , Internal Cylindrical
- Grinding Machine Cylindrical OD
- 1 Grinding Machine, Tool Cutter
- 1 Boring Machine, Vertical Jig
- 1 Manual Coordinate measuring Machine

Miscellaneous Machines: Lathe Manual - Milling Machine- 2 Sawing Machine,

Taper Gages : ISO 20/30/ 40/45/50, HSK 32/40/50/63/80/100

Software: Job Costing, Cad Autocad, Inventor, NC program Mastercam

Stock of finished products, racks for finished products and for all parts needed for assembly, elegant office furniture and cabinets

Total cost of Machinery + Stock finished parts Euro 500.000

ACQUIRED CLIENT BASE Italian 500 / European 85 / International 80

Cost of Good will Euro 300.000

FACTORY BUILDING Built in 1990 Cost of Building Euro 800.000

1500 mq - 1050 mq height / 6 m with 2 floors, 250 mq office space/ Industrial Park / Loading Area 1500 mq / Air Conditioning in Office and Testing Area - 500 mq.

4 Km from turnpike exit Incisa, near the Outlet Mall (Gucci, Armani, Tod's)

TOTAL COST : Machinery, Finished products, Good will , Building

EURO 1.400.000