

OMAP Tools s.a.s.
Loc. Pian dell'Isola
50067 RIGNANO SULL'ARNO
FIRENZE ITALIA
Telefono: 055/8349026/7
Telefax: 055/8349021
Cod. Fisc. e Part. I.V.A. 00421040486
C.C.I.A.A. 230631



Dear Sir:

My name is Mauro Pelatti, owner and administrator of OMAP TOOLS, manufacturer of precision accessories for machine tools, specialists in Driven Tools. We are located just outside of Florence, Italy.

After 40 years of success and satisfaction, I have decided to sell my company at what I believe to be a very advantageous price.

I am offering the opportunity to purchase everything – factory, machinetools, stock and know-how, or just the machinetools etc. without the factory building itself.

I am also offering my expertise along with that of my collaborators.

Enclosed please find information about my company, which, if you are not personally interested, I invite you to pass on to colleagues or investors who might wish to seize this opportunity.

Of course I am available for any type of information required.

Our company can be a valid and profitable addition to a large manufacturer, but it is also quite self-sufficient and equipped for a small company that wishes to grow.

Requested Price:

- | | |
|--|-----------------------|
| – Machinery, Stock, Know- How | Euro 700,000 |
| – Factory Building, Machinery, Stock and Know- How | Euro 1,400,000 |

Thank you for your attention.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Mauro Pelatti'.

Mauro Pelatti

sales@omaptools.com

Cell. +393290083092